

LEVERAGE OUR INDUSTRY EXPERTISE

JT Goldstein Accountants and Business Advisors is a premier accounting and business advisory firm, headquartered in Philadelphia, Pennsylvania.



About Us

JT Goldstein is a premier accounting and business advisory firm, headquartered in Philadelphia, Pennsylvania. The firm provides audit, assurance and tax counsel to clients in diverse sectors that include corporate, non-profit, small-business organizations, and individuals. Industries we have significant experience include construction and real estate development, government, non profit and charitable foundations, employee benefits, professional service firms, trade association organizations, arts, film, sports and entertainment industries.

The principals and associates of JT Goldstein Accountants and Business Advisors ensure that services rendered comply with the firm's overall goal of professional excellence. The firm aims to exceed expectations through completion of projects within a timely manner, effective budgeting, competitive fee structures with strict confidence.

JT Goldstein Accountants and Business Advisors is a firm, which is pro-active, forward-thinking, and solution oriented.

OUR SERVICES

JT Goldstein Accountants and Business Advisors offer a myriad of services including but not limited to:

Assurance

Assurance services are prepared with the end users of financial statements in mind. Assurance engagements include our full understanding of a client's industry, as it relates to identifying risks and providing value-added consultation. Clients rely on JT Goldstein's Assurance counseling to make informed business decisions for their organizations.

Compilations

- Compiled financial statements that comply with the Statement of Standards for Accounting and Review Services, which can be issued for internal or external use.

Reviews

- A review engagement involves analyzing financial statements to determine the need/necessity of material modifications.

Audits

- Issuing an opinion on the fairness of your financial statement in accordance with applicable standards.

Agreed Upon Procedures

- › Industry insight on specific audit and regulatory requirements
- › Value-added consultation to enhance business processes and mitigate the risk of internal control failure
- › Perform procedures agreed upon by you on identified subject matter.

JTGOLDSTEIN 
ACCOUNTANTS & BUSINESS ADVISORS

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ADDITIONAL SERVICES

Business Consulting

Implementing effective solutions to common, unique and complex business challenges. We assist you with making confident business decisions and achieving sustainable long-term measurable results.

- › A comprehensive, risk assessment that identifies situations that are deemed high risk, and tailors procedures to respond to such risks.
- › Due diligence and investigative services for for mergers or acquisitions.



Individual and Business Taxation

Advising, planning and tax preparation for individuals and businesses. With the complexity of the U.S. tax system and business environment, in addition to the ever-changing tax laws, JT Goldstein provides, up-to-date advice on tax regulations and developments.

Other services offered include:

Tax Planning

- › Leveraging industry knowledge and best practices, JT Goldstein works to minimize tax liability and ensure the most recent applicable tax regulations are implemented for our clients. Through year-round tax planning education, the firm is able to substantially reduce unexpected tax obligations for its clients.

Tax Return Preparation

- › Preparing required tax filings, in compliance with applicable regulations for federal, state and local authorities.

Corporate Tax and Accounting

- › Assisting with implementation of ASC 740, Accounting for Income Taxes

Tax Credit Advisory

- › Advising on the application and implementation of various tax credits, at the federal, state, and local levels.

CFO Advisory Services

Creating a fully integrated accounting system, designed to facilitate decision-making by the CEO and ownership, without the need for full-time CFO.

Accounting and Financial Analysis

Compensation and Benefits

Financial Statement Preparation

Risk Assessments

Leverage Technology

Internal Controls

Staff Training

Budget Preparation

Internal Audit and Audit Preparation/Liaison

Compliance Monitoring

Advise on Strategic Decisions of the Organization

Corporate Structure and Formation

Financing

Record Retention

SECTORS WE SERVICE

- Arts, Film, Sports and Entertainment
- Corporations
- Employee Benefits
- Governmental Entities
- Individuals
- Not-For-Profit
- Small and Medium Sized Businesses

COMMUNITY INVOLVEMENT

JT Goldstein Accountants and Business Advisors is committed to community development and empowerment through financial literacy and education. All JT Goldstein personnel are required to participate in a volunteer capacity where their expertise is leveraged. We are consistently making ourselves available to sponsor or take part in public speaking engagements and events, which better our community. Some of the organizations we support are listed on our website.